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PRESS RELEASE

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**PINNACLE ARRANGED THE FINAL \$2.326 MILLION COMMITMENT TO A
GOLDEN CORRAL FRANCHISEE IN FLORIDA IN THE FRANCHISOR SPONSORED
GENERAL MANAGER PROGRAM**

PINNACLE SECURED A COMMITMENT FOR \$2.326 MILLION TO ACQUIRE ONE
LOCATION FOR A NEW FRANCHISEE

Indianapolis, IN — Pinnacle Commercial Capital, recognized as one of the premier nationwide lenders to the franchise industry, has underwritten and secured a commitment of \$2.326 million to acquire a Golden Corral location in Florida. This is part of the Franchisor general manager program whereby GM's may acquire stores they operate after five years with the Company at that unit.

Bill Wildman, President of Pinnacle Commercial Capital said, "Pinnacle's commitment to the Golden Corral system is growing stronger brought about in part by strong franchisees like our Borrower. It is very satisfying to accomplish the objectives we were retained to assist in. Our custom-tailored approach to his business has proved to be the solution to the growth of this business. Our Borrower said, "Pinnacles professionalism and knowledge of the industry, combined with their insight into my business, makes Pinnacle a perfect partner for our company and we are very satisfied with our result."

Wildman continued, "Pinnacle recognizes the capital needs of the Golden Corral system and is dedicated to structuring loan programs and credit facilities that will enable franchisees to grow individually while contributing to the system's expansion as a whole". "This is only on example of many where we have been able to structure a financing package with the assistance of the franchisor to accomplish their Companywide objectives and add franchisees to the system".

Pinnacle Commercial Capital, a privately-held Indianapolis based specialty commercial finance company, is focused on providing loan products for the complete range of growth opportunities for owners, franchisees, landlords, franchisors, and investors in branded retail businesses. Loan proceeds may be used for a variety of purposes including debt refinancing, the acquisition of existing units or real property, equipment purchases, and store improvements.

Pinnacle has provided business and franchise financing nationally to operators of quick service and casual dining restaurants, lube centers, video stores and other specialty retail outlets. The company originates loan products serving all regions of the United States through 4 locations, including Indianapolis, Austin, Charlotte, and Los Angeles.

