



Pinnacle Commercial Capital
101 W. Ohio Street
Suite 2000
Indianapolis, IN 46204
Telephone 317.472.2828
Fax 317.472.2829

Contact: William Wildman
Wildman@pincomcap.com

PRESS RELEASE

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**PINNACLE RETAINED TO ARRANGE \$0.475 MILLION TO 1-UNIT KFC
FRANCHISEE IN CALIFORNIA**

PINNACLE HAS BEEN RETAINED TO ARRANGE A CREDIT FACILITY TO INCLUDE
THE REFINANCE OF ONE LOCATION FOR A KFC FRANCHISE

Indianapolis, IN — Pinnacle Commercial Capital, recognized as one of the premier nationwide lenders to the franchise industry, has been retained to arrange a \$0.475 million credit facility to refinance a KFC location in California.

Bill Wildman, President of Pinnacle Commercial Capital said, “Pinnacle’s commitment to the KFC system is continuing to grow stronger. We look forward to assisting our long time Borrower in this engagement. We have arranged other credit facilities for the Borrower and we consider him one of the better operators in the KFC system. Wildman continued, “Pinnacle’s professionalism and knowledge of the industry, combined with our insight into his business, made Pinnacle a perfect partner for his company and we look forward to a positive and successful result.” Our Borrower said, “I have been a franchisee for 25 years, worked with a large number of lenders, and have never experienced the level of service given to me by Pinnacle. Pinnacle is a perfect partner for my company and we are very satisfied with our past results and look forward to this engagement as well.” He continued, “The speed in which the previous financing took place and the structure they created for my business, continues to be a testament to the work ethic and determination of Pinnacle.”

Wildman continued, “Pinnacle recognizes the capital needs of the KFC system and is dedicated to structuring loan programs and credit facilities that will enable franchisees to grow individually while contributing to the system’s expansion as a whole”. This continues to be a testament to our commitment to supply credit to both big and small operators. “Weather it is a big operator or a small operator, each operator has dreams and ambitions and this operator is no different, said Wildman”.

Pinnacle Commercial Capital, a privately-held Indianapolis based specialty commercial finance company, is focused on providing loan products for the complete range of growth opportunities for owners, franchisees, landlords, franchisors, and investors in branded retail businesses. Loan proceeds may be used for a variety of purposes including debt refinancing, the acquisition of existing units or real property, equipment purchases, and store improvements.

Pinnacle has provided business and franchise financing nationally to operators of quick service and casual dining restaurants, lube centers, video stores and other specialty retail outlets. The company originates loan products serving all regions of the United States through 5 locations, including Indianapolis, Austin, Boston, New York, and Los Angeles.