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PRESS RELEASE

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**PINNACLE COMMERCIAL CAPITAL ARRANGES \$6.384 MILLION FOR
FIFTEEN BOJANGLES' RESTAURANTS IN THE SOUTHEAST**

*PINNACLE RETAINED TO ARRANGE CREDIT FACILITIES TO INCLUDE THE
REFINANCE OF EXISTING LOCATIONS FOR A 15-UNIT BOJANGLES'
RESTAURANT FRANCHISE IN THE SHOUTHEAST*

Indianapolis, IN – Pinnacle Commercial Capital has arranged a credit facility of \$6.384 million through its Charlotte office for a refinance of certain assets. The credit facility included the refinancing of 15 Bojangles' restaurants owned by one of the largest franchisees in the Southeast.

William Wildman, CEO of Pinnacle said: "The borrower required additional debt to refinance certain assets and leverage imbedded equity in the business for expansion. His current lender became non-responsive despite his repeated requests to borrow additional money to allow him to complete these projects. While his existing lender provided some attractive program features at the lower debt level, they were not there for him when he needed to complete this expansion opportunity."

"Pinnacle Commercial Capital was able to analyze his current financial situation and structure a credit facility to meet those immediate and more importantly, his future needs in 2007. He needed a lender who could be a reliable source of capital allowing him to respond to changing situations and manage his growth requirements. Pinnacle was successful in restructuring his current debt as well as secure a future credit facility for remodels and new unit growth."

Pinnacle Commercial Capital, an Indianapolis based national specialty finance company is focused on financing the complete range of growth opportunities for owners and investors in franchise businesses including: refinancing, acquisitions, and recapitalization, development and construction, real estate, and equipment purchases.

Pinnacle representatives have originated, arranged, underwritten or funded more than \$300 million in financing nationally to over 80 franchisees of quick service and casual dining restaurants, video stores, and specialty retail outlets, including Burger King, Blockbuster Entertainment, Applebee's, Denny's, TGI Friday's, KFC, Taco Bell, Wendy's, and now

Bojangles'. Loan origination offices are located in Indianapolis, Charlotte, Austin, Phoenix, Knoxville, New York, Portland and Los Angeles.