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PRESS RELEASE

For Immediate Release, June 19, 2008

**PINNACLE HAS ARRANGED A \$2.100 MILLION CREDIT FACILITY FOR A
10-UNIT BURGER KING FRANCHISEE IN MONTANA**

*PINNACLE HAS BEEN SUCCESSFUL IN ARRANGING A COMMITMENT TO REFINANCE 10 BURGER
KING UNITS FOR KING OF THE MOUNTAIN, A FRANCHISEE IN MONTANA*

Indianapolis, IN — Pinnacle Commercial Capital, recognized as one of the premier nationwide lenders to the franchise industry, has arranged a commitment and today closed a \$2.100 million credit facility for the refinance of 10 Burger King units for King of the Mountain.

Bill Wildman, President of Pinnacle Commercial Capital said, “We had come highly recommended we were told and KOM engaged us to underwrite this transaction as it involved an in-depth proforma analysis of the companies operation after the initial acquisition.” Wildman continued, “We worked diligently to secure a commitment for the senior debt and were able to close this transaction today.”

Jack Lloyd, said, “Pinnacle's professionalism and knowledge of the industry, combined with their insight specifically into our business, makes Pinnacle a perfect partner for our company, and we are very pleased with this successful result.”

Pinnacle Commercial Capital, a privately-held, Indianapolis-based specialty commercial finance company, is focused on providing loan products for the complete range of growth opportunities for owners, franchisees, landlords, franchisors, and investors in branded retail businesses. Loan proceeds may be used for a variety of purposes including debt refinancing, the acquisition of existing units or real property, equipment purchases and store improvements.

Pinnacle has provided business and franchise financing nationally to operators of quick service and casual dining restaurants, lube centers, video stores and other specialty retail outlets. The company originates loan products serving all regions of the United States through seven offices, including Indianapolis, Austin, Boston, New York, Phoenix, Knoxville, and Los Angeles.